



KYM HOLDINGS BHD.

(Company No. 84303-A)
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of KYM Holdings Bhd. ("KYM" or the "Company") will be held at the Company's Office at No.12, Lorong Medan Tuanku Satu, 50300 Kuala Lumpur on Thursday, 26 August 2010 at 2.00 p.m. for the purpose of considering and, if thought fit, passing with or without modifications the following resolutions:

ORDINARY RESOLUTION 1

PROPOSED ACQUISITION OF A LEASEHOLD LAND MEASURING APPROXIMATELY 167,394 SQUARE METRES OR 41.36 ACRES LOCATED AT MUKIM HULU KINTA, DISTRICT OF KINTA, PERAK DARUL RIDZUAN FROM IDAMAN BINA MAKMUR SDN BHD ("VENDOR") FOR AN AGGREGATE PURCHASE CONSIDERATION OF RM12 MILLION TO BE SATISFIED BY WAY OF CASH CONSIDERATION OF RM100,000 AND THE BALANCE OF RM11,900,000 WILL BE SATISFIED VIA ISSUANCE OF 8,750,000 NEW ORDINARY SHARES OF RM0.50 EACH IN KYM ("KYM SHARES") TO BE ISSUED AT AN ISSUE PRICE OF RM1.36 PER KYM SHARE ("PROPOSED IPOH LAND ACQUISITION")

"THAT contingent upon the passing of Ordinary Resolution 2 below subject to the approvals of all relevant authorities, approval be and is hereby given for the Company to acquire a parcel of leasehold land measuring approximately 167,394 square metres or 41.36 acres held under H.S.(D) 180352, PT 226083, Mukim Hulu Kinta, District of Kinta, Perak Darul Ridzuan from the Vendor for an aggregate purchase consideration of RM12 million only (Ringgit Malaysia Twelve Million) only upon fulfilment of the terms and conditions stipulated in the conditional Sale & Purchase Agreement dated 30 March 2010 which are particularly set out in Section 2.1.4 of Part A of the circular to the shareholders of KYM dated 11 August 2010;

AND THAT the Directors of the Company be and are hereby authorised to give effect to the Proposed Ipoh Land Acquisition with full power to assent to any conditions, modifications and/or amendments in any manner whatsoever as may be required by the relevant authorities and to take all such steps and to do all such acts, deeds and things and execute all such documents as they may deem necessary or expedient in the best interest of the Company."

ORDINARY RESOLUTION 2

PROPOSED EXEMPTION UNDER PRACTICE NOTE 2.9.1 OF THE MALAYSIAN CODE ON TAKE-OVERS AND MERGERS, 1998 ("CODE") BY DATO' LIM KHENG YEW AND THE PARTIES ACTING IN CONCERT WITH HIM FROM THE OBLIGATION TO UNDERTAKE A MANDATORY TAKE-OVER OFFER FOR THE REMAINING KYM SHARES NOT ALREADY OWNED BY THEM UPON THE ISSUANCE OF NEW KYM SHARES TO THE VENDOR PURSUANT TO THE PROPOSED IPOH LAND ACQUISITION ("PROPOSED EXEMPTION")

"THAT contingent upon the passing of Ordinary Resolution 1 above and subject to the approval of the relevant authorities being obtained including such conditions as may be imposed by the Securities Commission Malaysia ("SC") and any other relevant authorities, approval be and is hereby given for exemptions to be granted to Dato' Lim Kheng Yew and the parties acting in concert with him under Practice Note 2.9.1 of the Code from the obligation to undertake a mandatory offer for the remaining KYM Shares not already owned by Dato' Lim Kheng Yew and the parties acting in concert with him upon the issuance of new KYM Shares to the Vendor pursuant to the Proposed Ipoh Land Acquisition;

AND THAT the Directors of the Company be and are hereby authorised with full power and in their sole discretion as they deem fit to assent, to reject and/or appeal against any conditions, stipulations, modifications, variations or amendments imposed by the relevant regulatory authorities for the purposes of this resolution, and to do all such acts, deeds and/or things incidental, and/or as may be required, to give full effect to the Proposed Exemption."

By Order of the Board

Chee Min Er (MAICSA 7016822)
Company Secretary

Kuala Lumpur
11 August 2010

Notes:

1. A member entitled to attend and vote at the meeting is entitled to attend and vote in person or by proxy or by attorney or by duly authorised representative. A proxy or an attorney or a duly authorised representative need not be a member of the Company.
2. The power of attorney or a certified copy thereof or the instrument appointing a proxy shall be in writing under the hand of the appointer or of his attorney duly authorised in writing. If the appointer is a corporation, it must be executed under its seal or in the manner authorised by its constitution.
3. The instrument appointing a proxy together with the power of attorney (if any) under which it is signed or a duly certified copy thereof must be deposited at the Registered Office at No.12, Lorong Medan Tuanku Satu, 50300 Kuala Lumpur at least forty-eight (48) hours before the time appointed for holding the meeting or any adjournment thereof.
4. If the Form of Proxy is returned without any indication as to how the proxy shall vote, the proxy will vote or abstain as he thinks fit. Where a member appoints two (2) or more proxies, he shall specify in the instrument appointing the proxies, the proportion of his shareholdings to be represented by each proxy.