## General Announcement
### Reference No KH-110310-61326

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| **Company Name** | : | **KYM HOLDINGS BERHAD** |
| **Stock Name** | : | KYM |
| **Date Announced** | : | 10/03/2011 |

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| Type | : | Announcement |
| Subject | : | TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS)<br>NON RELATED PARTY TRANSACTIONS |
| Description | : | PROPOSED ACQUISITION BY KYM OF 400,000 ORDINARY SHARES OF RM1.00 EACH IN HARTA MAKMUR SDN BHD (“HARTA MAKMUR”) REPRESENTING 40% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF HARTA MAKMUR FROM RAS SDN BHD (“RAS”) FOR A CASH CONSIDERATION OF RM41 MILLION (“PROPOSED ACQUISITION”) |
| Attachments | : | KYM - Final announcement on 40% Acq.doc |

Announcement Details/Table Section :

The Board of Directors of KYM ("Board") wishes to announce that KYM, had on 10 March 2011 entered into a conditional share sale agreement ("SSA") with RAS ("Vendor") for the proposed acquisition of 400,000 ordinary shares of RM1.00 each in Harta Makmur representing the remaining 40% of the issued and paid-up share capital of Harta Makmur ("Sale Shares") not owned by Tegas Consolidated Sdn Bhd ("Tegas"), a wholly-owned subsidiary of KYM, for a cash consideration of RM41 million ("Purchase Consideration").

Please refer to the attached announcement for details relating to the Proposed Acquisition.

This announcementis dated 10 March 2011.

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