

## Additional Listing Announcement (ALA)

Reference No KH-110106-78173

<b>Company Name</b>	:	<b>KYM HOLDINGS BERHAD</b>
<b>Stock Name</b>	:	<b>KYM</b>
<b>Date Announced</b>	:	<b>07/01/2011</b>

### 1. Details of Corporate Proposal

Whether the corporate proposal involves the issuance of new type and new class of securities? : No

Types of corporate proposal : Others

Details of corporate proposal : Conversion of Warrants 2010/2013 to Shares

No. of shares issued under this corporate proposal : 29,500

Issue price per share (\$) : MYR 0.500

Par Value (\$) : MYR 0.500

**Latest issued and paid up share capital after the above corporate proposal in the following**

Units : 102,070,588

Currency : MYR 51,035,294.000

Listing Date : 10/01/2011

**Remarks :**