

General Announcement

Reference No MM-110118-41826

Submitting Merchant Bank	:	MIMB INVESTMENT BANK BERHAD
Company Name	:	KYM HOLDINGS BERHAD
Stock Name	:	KYM
Date Announced	:	18/01/2011

Type : Announcement

Subject : KYM HOLDINGS BHD. ("KYM" OR THE "COMPANY")

PROPOSED PRIVATE PLACEMENT OF 5,000,000 NEW ORDINARY SHARES OF RM0.50 EACH IN KYM REPRESENTING APPROXIMATELY 5% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF KYM ("PROPOSED PRIVATE PLACEMENT")

Contents : Further to the announcement dated 14 January 2011, MIMB Investment Bank Berhad ("MIMB"), on behalf of the Board of Directors of KYM, is pleased to announce that Bursa Malaysia Securities Berhad ("Bursa Securities") had vide its approval letter dated 17 January 2011, approved the listing application in relation to the Proposed Private Placement subject to the following conditions:

- (i) KYM and its adviser must fully comply with the relevant provisions under Bursa Securities Main Market Listing Requirements ("Listing Requirements") pertaining to the implementation of the Proposed Private Placement, including compliance with Paragraph 6.03(1) of the Listing Requirements;
- (ii) KYM and its adviser to inform Bursa Securities upon the completion of the Proposed Private Placement; and
- (iii) KYM to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Private Placement is completed.

This announcement is dated 18 January 2011.

Announcement Details :