

**General Announcement**  
**Reference No MM-110208-37387**

<b>Submitting Merchant Bank</b>	:	MIMB INVESTMENT BANK BERHAD
<b>Company Name</b>	:	<b>KYM HOLDINGS BERHAD</b>
<b>Stock Name</b>	:	KYM
<b>Date Announced</b>	:	08/02/2011

Type : Announcement  
Subject : NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS)  
FUND RAISING (RIGHTS ISSUES, PRIVATE PLACEMENT, ETC)

Description : KYM HOLDINGS BHD. ("KYM")  
PRIVATE PLACEMENT OF 5,000,000 NEW ORDINARY SHARES OF RM0.50 EACH IN KYM ("PLACEMENT SHARES") REPRESENTING APPROXIMATELY 5% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF KYM ("PRIVATE PLACEMENT")

Announcement Details/Table Section :

We refer to our announcement dated 7 February 2011 in relation to the Private Placement.

MIMB Investment Bank Berhad, on behalf of the Board of Directors of KYM, is pleased to announce that the Private Placement has been completed upon the listing of and quotation for the 5,000,000 Placement Shares on the Main Market of Bursa Malaysia Securities Berhad on 8 February 2011.

This announcement is dated 8 February 2011.

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