



KYM HOLDINGS BHD.

Company No. 198201004556 (84303-A)

PRESS RELEASE

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KYM Group Records Modest Q3FY26 Revenue Rise Amid Challenges

Financial Highlights:

- Reduced revenue in Multiwall Industrial Paper Sacks division offset the increase in revenue in the Carton Box division.
 - KYM Group advances structured plan to reinforce competitiveness.
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PETALING JAYA, 12 December 2025, KYM Holdings Bhd today announced its financial results for the third quarter ended 31 October 2025, reporting a revenue of RM20.861 million, a 2% increase compared to RM20.454 million in the corresponding quarter of the previous financial year. The increase was mainly supported by stronger export sales in the Carton Box division.

The Group recorded a profit before tax of RM0.543 million for the quarter, a 5% reduction against the profit before tax (PBT) of RM0.575 million registered in the same period last year. Profit after tax (PAT) for the current quarter was RM0.397 million as compared to the PAT of RM0.311 million in the corresponding quarter of the previous financial year.

The Manufacturing segment reported a lower PBT of RM1.380 million for the quarter under review, as compared to a PBT of RM1.560 million reported in the corresponding quarter of the preceding year. The softer result reflects continued pricing pressure and lower sales volume in the Multiwall Industrial Paper Sacks division. Despite these market conditions, the Group maintained profitability in the segment through tighter cost control, better production planning and ongoing commercial discipline.

The Group posted a revenue of RM59.325 million for the nine months period ended 31 October 2025, compared to the revenue of RM65.269 million in the corresponding period ended 31 October 2024. Overall revenue contracted as the reduced revenue in Multiwall Industrial Paper Sacks division offset the increase in revenue in the Carton Box division. The lower sales volume in the Multiwall Industrial Paper Sacks division was largely due to a reduction in export sales and reduced orders for plastic-free film top deaeration sacks driven by an unfavorable shift in customer procurement preference toward more cost-effective conventional bags. This offset improvements in the Carton Box division during the period.

The Group recorded a loss before tax of RM0.063 million in the current nine months financial period compared to a PBT of RM2.706 million in the preceding financial period. The reduction

in profit was largely due to lower volume and compressed margins within the Manufacturing business.

The Manufacturing segment recorded a PBT of RM2.524 million in the current financial period compared to a PBT of RM5.448 million in the preceding financial period. The decrease in profitability was mainly driven by the reduced sales volume and the lower average selling prices which reduced the gross profit margin. The KYM Group has implemented margin-recovery actions, including customer mix optimisation, pricing oversight and operational efficiency initiatives, which are expected to support a more stable performance moving forward.

PROSPECTS

Malaysia's economy expanded by 4.7% in the first nine months of 2025, driven by resilient domestic demand, steady employment and wages, and sustained investment. However, manufacturers continue to navigate a more competitive landscape amid geopolitical uncertainties, softer external demand, and rising price pressures.

"The Group is executing a structured plan to reinforce competitiveness and improve resilience. Our key focus areas include strengthening our value proposition through sustainability and product reliability, accelerating operational restructuring to enhance productivity and fulfilment efficiency and refining commercial strategies to reduce reliance on price-driven competition. Along all these efforts, procurement optimisation and cost discipline remain our key priorities," said Darren Lee, Chief Executive Officer of KYM Group.

"We are also expanding our engagement within resilient sectors such as F&B, while progressing our Packaging as a Service (PaaS) model to create deeper customer collaboration and support longer-term revenue opportunities. We are confident that the Group's ongoing strategic measures, combined with improved operational execution, will support a more stable performance for the remainder of the financial year."

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About KYM Holdings Bhd (金控股)

KYM Holdings Bhd ("KYM"), through its subsidiaries, is a specialist in the manufacture and sale of high-quality multi-wall industrial paper sacks and corrugated carton boxes. Incorporated in 1982, KYM was principally involved in manufacturing and marketing of industrial paper bags and paper egg trays in South Malaysia. Today, KYM is the leading independent manufacturer of multi-wall industrial paper bags in Malaysia and the Asian Region.

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