



KYM HOLDINGS BHD.

Company No. 198201004556 (84303-A)

PRESS RELEASE

FOR IMMEDIATE RELEASE

KYM Delivered Improved Quarterly Performance; Recovery Strategies Positioned for Stability

Financial Highlights:

- Revenue for 4QFY2026 increased by 9.86%, compared to corresponding quarter last year, driven by stronger local demand
 - KYM Group continues disciplined execution, with margin recovery initiatives underway
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PETALING JAYA, 27 March 2026, KYM Holdings Bhd today announced its financial results for the final quarter ended 31 January 2026, reporting a revenue of RM21.528 million, a 9.86% increase compared to RM19.596 million in the corresponding quarter of the previous financial year. The increase was mainly supported by stronger local sales for the cement industry in the Multiwall Industrial Paper Sacks division, coupled with higher exports during the quarter.

The Group recorded a profit before tax (PBT) of RM1.308 million for the quarter, representing a significant improvement compared to the corresponding period last year. The Group returned to profitability for the quarter, supported by stronger revenue performance and disciplined cost management, despite continued pricing pressure within the industry.. Profit after tax (PAT) for the current quarter was RM1.503 million as compared to the loss after tax of RM0.075 million in the corresponding quarter of the previous financial year.

The Manufacturing segment reported a lower PBT of RM0.886 million for the quarter under review, as compared to a PBT of RM1.308 million reported in the corresponding quarter of the preceding year. The softer result reflects continued pricing pressure in the Multiwall Industrial Paper Sacks division. Notwithstanding these conditions, the Group maintained profitability in the segment through disciplined execution, tighter cost control and improved production efficiencies

For the financial year ended 31 January 2026, the Group recorded revenue of RM80.853 million, compared to RM84.865 million in the preceding year. Performance for the year was impacted by lower sales volume in the Multiwall Industrial Paper Sacks division, particularly from non-cement and export segments, partially offset by improved contribution from the Carton Box division. The lower sales volume in the Multiwall Industrial Paper Sacks division was largely due to a reduction in the non-cement and export sales. This offset improvements in the Carton Box division during the period.

The Group recorded a profit before tax in the current financial period of RM1.245 million compared to a profit before tax of RM3.009 million in the preceding financial period. The reduction in profit reflects lower volumes and continued margin compression within the Manufacturing business

The Manufacturing segment recorded a profit before tax of RM3.410 million in the current financial period compared to a profit before tax of RM6.756 million in the preceding financial period. The decrease in profitability was mainly driven by the reduced sales volume and the lower average selling prices which reduced the gross profit margin. The KYM Group has implemented margin-recovery actions, including customer mix optimisation, pricing oversight and operational efficiency initiatives, which are beginning to stabilise performance and are expected to support a more resilient operating trajectory moving forward.

PROSPECTS

The ongoing geopolitical tensions have aggravated the supply situation with expected increase in logistics costs, longer delivery lead time due to route diversions and caused supply chain delay for raw materials sourced from Europe.

“Amidst the challenges, the Group continues to monitor development, maintaining disciplined procurement practices and strategically stockpiling based on clear order visibility to ensure customer demand is met without delays,” said Darren Lee, Chief Executive Officer of KYM Group.

“We are executing a structured strategy to strengthen the Group’s competitiveness and resilience, with a focus on enhancing our value proposition, improving operational efficiency, and refining our commercial approach. At the same time, we are expanding into more resilient sectors such as F&B and advancing our Packaging as a Service (PaaS) model to deepen customer partnerships and drive sustainable long-term growth, while maintaining strong cost discipline.”

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About KYM Holdings Bhd (金控股)

KYM Holdings Bhd (“KYM”), through its subsidiaries, is a specialist in the manufacture and sale of high-quality multi-wall industrial paper sacks and corrugated carton boxes. Incorporated in 1982, KYM was principally involved in manufacturing and marketing of industrial paper bags and paper egg trays in South Malaysia. Today, KYM is the leading independent manufacturer of multi-wall industrial paper bags in Malaysia and the Asian Region.

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